

INFORMATION NOTICE RELATING TO THE CONCLUSION OF A REGULATED AGREEMENT UNDER ARTICLE L.225-88-2 OF THE FRENCH COMMERCIAL CODE

On June 11, 2020, Showroomprivé.com SARL, a wholly-owned subsidiary of the company SRP Groupe SA (the "Company") concluded a regulated agreement with the company Sonia Rykiel Création Paris SAS ("Sonia Rykiel"). The shareholders and officers of Sonia Rykiel are Messrs. Eric and Michaël Dayan, directors and shareholders of the company SRP Groupe.

This is a conditional purchase contract for Sonia Rykiel brand goods. The conclusion of this agreement is justified by the economic and strategic interest represented by the acquisition of this stock of goods from a prestige brand such as Sonia Rykiel with a view to reselling it on the Group's sites and applications.

The main terms and conditions of this agreement are as follows:

- Conditional purchase with pre-delivery of goods;
- Brands: Sonia Rykiel, Sonia By and Sonia Rykiel Kids;
- 2 sales planned on the Group's sites and applications: one on June 14, 2020 and the other at the end of September;
- Quantities: 15,743 products for the first sale;
- Products returned by Showroomprive.com customers and unsold products will be returned to Sonia Rykiel Création Paris SAS.

As this is a conditional purchase contract, only Sonia Rykiel products which will be purchased by members of the Group, will be purchased by Showroomprivé.com from Sonia Rykiel. In the event that the entire Sonia Rykiel stock is acquired by Showroomprivé.com, this would represent an estimated amount of one million euros.

The Board of Directors of the Company authorized the conclusion of this agreement during its meeting on June 8, 2020, in accordance with article L. 225-38 of the French Commercial Code.

Messrs Eric and Michaël Dayan, shareholders and officers of Sonia Rykiel, members of the Company's Board of Directors, did not take part in the deliberations and votes relating to this agreement. This agreement will be subject to ratification by the general meeting of shareholders called to approve the accounts for the year ended December 31, 2020.